**Market Notice**

**Date: 28 June 2012**

**Subject:** Tap Issue

***(REAL PEOPLE INV HOLD (PTY) LTD –“RP004”)***

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The JSE Limited has granted an additonal listing to **REAL PEOPLE INV HOLD (PTY) LTD,** with effect from 28 June 2012 under **Domestic Medium Term Note Programme.**

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 5,000,000,000.00

**Total Notes Outstanding** R 1,162,000,000.00

**Tap Amount** R 50,000,000.00

**Total Amount Following Tap Issue** R 141,666,667.00

**Bond Code** RP004

**Nominal Issued** R 50,000,000.00

**Issue Price** 101.908406%

**Coupon**  10.850**%** (3-month JIBAR as at 25 May 2012 of 5.600% plus 525 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 25 November 2014

**Books Close** 15 February, 15 May, 15 August, 15 November

**Interest Date(s)** 25 February, 25 May, 25 August, 25 November

**Last Day to Register** 14 February, 14 May, 14 August, 14 November

**Effective Date** 28 June 2012

**Date Convention** Modified Following

**Interest Commencement Date** 25 November 2011

**First Interest Date** 25 February 2012

**ISIN No.** ZAG000091091

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Angela Mokone RMB (011) 282 1358

Werner Nel Real People (011) 252 1266

Kea Sape JSE (011) 520 7603

Diboko Ledwaba JSE (011) 520 7772